

INFORMATION FOR LAST WILL AND TESTAMENT

THIS IS NOT A LAST WILL AND TESTAMENT. YOU MUST RETURN THIS FORM IN ORDER FOR US TO PREPARE YOUR LAST WILL AND TESTAMENT.

DO YOU HAVE ANY OTHER WILLS? IF SO, PLEASE INFORM THE REALTY SPECIALIST THAT IS ASSISTING YOU WITH YOUR LAST WILL & TESTAMENT.

Name: _____	Allotment Number: _____
Address: _____ _____	Interest in Allotment Number: _____
Phone Number: _____	Townsite Lot ____, Block ____, Tract ____, U.S. Survey _____, _____
Date of Birth: _____	Interest in Townsite Lot ____, Block ____, Tract ____, U.S. Survey _____, _____
Place of Birth: _____	

Print your name the way you usually sign it. _____	
Type of Native: _____	Degree of Indian Blood: _____
Enrolled in: Village _____	Regional Corporation: _____

Marital Status: Single _____ Married _____ Divorced _____ Widow(er) _____

Your Parents:	
Father's Name: _____	Type of Native: _____
Date of Birth: _____	Date of Death: _____
Address: _____ _____	Phone Number: _____
Mother's Name: _____	Type of Native: _____
Date of Birth: _____	Date of Death: _____
Address: _____ _____	Phone Number: _____
When did your parents marry? _____	Divorced? _____

If you are **currently** married OR was married only once and divorced, fill in the appropriate information below. **We request a copy of ALL** your marriage certificate(s), and if appropriate, **ALL** death certificates and **ALL** divorce decrees.

Name of Spouse: _____ Maiden Name: _____
 Date of Birth: _____ Date of Death: _____
 Type of Native: _____ Degree of Indian Blood: _____
 Date of Marriage: _____ Date of Divorce: _____

If you have been married previously, fill in the appropriate information below. Again, we request a copy of your marriage, and if appropriate, death certificate or divorce decree.

Name of Spouse: _____ Maiden Name: _____
 Date of Birth: _____ Date of Death: _____
 Type of Native: _____ Degree of Indian Blood: _____
 Date of Marriage: _____ Date of Divorce: _____

List the names of all of your living and deceased children starting from the first born:

Name	Birthdate	Date of Death	Adopted/ Natural	Name of other Parent
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

We request that you provide us with a copy of the birth certificate, and if appropriate, death certificate(s) for your children listed above.

RESTRICTED PROPERTY:

You may leave your property to one person, with an alternate. If the first person dies before you, or within 30 days of you, it will go to the alternate. You may also leave your property to several people. If one of them should die before you, his/her share could go to the other persons listed, or his/her share could go to their children.

If you are married to a non-Native person, you may want to discuss the possibility of a "life estate" with the person who is preparing your Will. A life estate would give your spouse the use of the property and any income derived from the property while he/she is alive. Upon the death of your spouse, the property would go to what is called "remainder." The remainder could be your Native children. Your property would stay in restricted status by this method.

To whom do you wish to leave your restricted Native Allotment No. _____ to?

Name Relationship to you Date of Birth Type of Native

If you listed only one person, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: _____
Date of Birth: _____ Type of Native: _____

To whom do you wish to leave your restricted Lot __, Block __, Tract __, U.S. Survey No. _____, _____ Townsite to?

Name Relationship to you Date of Birth Type of Native

If you listed only one person, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: _____
Date of Birth: _____ Type of Native: _____

VILLAGE & REGIONAL CORPORATION STOCK:

Have you filled out forms at the Native corporation for your village and regional corporation stock? If you have, that covers your stock only. It is not a general Will and does not cover all your other property. If you have not filled out forms at the corporation, you may include your village and regional corporation stock in this Will.

VILLAGE CORPORATION STOCK:

To whom do you wish to leave your _____ Village Corporation Stock to?:
(Name of Village Corporation)

Name and relationship to you: _____
Date of Birth: _____ Type of Native: _____

Who is your second choice?

Name and relationship to you: _____
Date of Birth: _____ Type of Native: _____

If you are naming more than one person and there is not enough room on this side, use the back side of this sheet.

REGIONAL CORPORATION STOCK:

To whom do you wish to leave your _____ Region Corporation Stock to?:
(Name of Regional Corporation)

Name and relationship to you: _____
Date of Birth: _____ Type of Native: _____

Who is your second choice?

Name and relationship to you: _____
Date of Birth: _____ Type of Native: _____

If you are naming more than one person and there is not enough room on this side, use the back side of this sheet.

FISHING PERMIT:

Do you own a fishing permit, such as a Limited Entry Permit, Drift Permit, Set Net Permit, etc.? If yes, state what kind of permit and the permit number:

Permit Type: _____ Permit Number: _____

To whom do you wish to leave your Permit?

Name and relationship to you: _____	
Date of Birth: _____	Type of Native: _____

Who is your second choice?

Name and relationship to you: _____	
Date of Birth: _____	Type of Native: _____

You can leave your permit to only one person. That person must be able to fish. Therefore, it is recommended that that same person receive the related fishing boats, gear, and equipment. The exception to this would be if that person has their own fishing boats, gear, and equipment. Discuss this with the person preparing your Will.

RESIDUARY ESTATE:

Your "residuary estate" is all other property that you own upon your death, which is not specifically mentioned, in your Will. This can include property you obtained after you wrote your Will. It can also include such items as automobiles, snow machines, jewelry, furs, household items, etc. You can give your residuary estate to one person, with an alternate. Or you can give it to several people to "share and share alike."

Who do you wish to leave your residuary estate to?

Name	Relationship to you	Date of Birth	Type of Native

If you listed only one person, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: _____	
Date of Birth: _____	Type of Native: _____

NAMING AN EXECUTOR OR EXECUTRIX:

You must select an "Executor" (man) or an "Executrix" (woman) to manage your affairs after you have passed on. This person would:

1. Notify the West-Central Alaska Field Office and the village and regional corporations that you are deceased.
2. Obtain certified copies of the death certificate.
3. Locate Will beneficiaries.
4. Collect your mail.
5. Cancel credit cards, memberships, and subscriptions.
6. Notify Social Security of your death.
7. Notify your employer of your death.
8. File documents, if necessary, to begin the probate of your estate in the State courts. The West-Central Alaska Field Office will handle the probate of your restricted estate - your Native allotment and/or townsite lot. The remainder of your estate would be under the jurisdiction of the State courts.

Glancing through the list of the Executor's duties should give you an idea of who would be the best person for the job. This person should be organized, be good with details, and be honest. The Executor must be at least 18 years of age. The person should be someone you trust and who would be willing to do the job. That person, could be a spouse, child, brother, sister, or close family friend.

Who would you like to name as your Executor/Executrix?

NAME: _____	RELATIONSHIP TO YOU: _____
ADDRESS: _____	

Who is your second choice, in case the first person is unable to act in this capacity?

NAME: _____	RELATIONSHIP TO YOU: _____
ADDRESS: _____	

NAMING A GUARDIAN OF MINOR CHILDREN:

If you have any minor children upon your death, you should be aware that unless the other natural parent's parental rights have been legally terminated, that parent could legally become guardian of your children. A divorce decree, giving one parent sole custody, does not legally terminate the other's parental rights.

If you or your spouse, are both making your Will, you should name the same person as guardian. This is to avoid the possibility of a dispute and perhaps even a court battle should you die at the same time. But remember, if one spouse dies first, the other will almost always assume custody and will then be free to make a new Will naming a different guardian, if he or she wishes. While it is legally permissible to name co-guardians, it is normally a poor idea because of the possibility that co-guardians will later disagree or go their separate way. Therefore, it is necessary for you to name a first-choice guardian and a second-choice guardian if the other parent dies before you or for whatever reason is unable to act as guardian.

Who is the adult person that you wish to be the guardian of your minor children?

NAME: _____	RELATIONSHIP TO YOU: _____
ADDRESS: _____	

Who is your second choice, in case the first person is unable to act in this capacity?

NAME: _____	RELATIONSHIP TO YOU: _____
ADDRESS: _____	

FILLING OUT THIS FORM **DOES NOT** MEAN YOU HAVE A WILL. COMPLETE AND RETURN TO:

**Native Village of Kotzebue
Kotzebue IRA Council
PO Box 296
Kotzebue, Alaska 99752**

THIS OFFICE WILL THEN DRAFT YOUR WILL AND SEND IT TO YOU FOR YOUR REVIEW. IF THE WILL IS WRITTEN ACCORDING TO YOUR WISHES, YOU COULD SIGN IT AT THAT TIME. THE WILL MUST BE SIGNED IN THE PRESENCE OF TWO WITNESSES AND A NOTARY PUBLIC (OR POSTMASTER).

IF YOU HAVE QUESTIONS WHILE FILLING OUT THIS FORM, YOU MAY CALL: 442-3467 or our toll free number 1-800-442-3467.